

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal  
[deb@meierhenrylaw.com](mailto:deb@meierhenrylaw.com)

Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Erin E. Willadsen  
Mae Meierhenry

Mark V. Meierhenry  
(1944-2020)

March 21, 2022

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Falls School District 49-5  
Lincoln and Minnehaha Counties, South Dakota  
\$51,300,000 General Obligation Bonds, Series 2022

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*

**BOND INFORMATION STATEMENT**

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5
2. Designation of issue: General Obligation Bonds, Series 2022
3. Date of issue: March 17, 2022
4. Purpose of issue: To provide funds to fund a new high school, a new middle school, a new elementary school, additions and expansions to existing school facilities, land purchases, other school District improvements, furnishing and equipping same and financing costs of issuance, to furnish and equip the same and to pay the costs of issuance including, but not limited to, underwriter's discount, credit enhancement, and rating agency fees.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$51,300,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2022 is true and correct on this 17<sup>th</sup> day of March 2022.

  
By: Todd Vik  
Its: Business Manager

**\$51,300,000**

Sioux Falls School District 49-5, South Dakota  
General Obligation Bonds, Series 2022  
\$52 million Construction Fund Pricing2

### Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
03/17/2022	-	-	-	-
08/01/2022	-	-	572,850.00	572,850.00
02/01/2023	-	-	769,500.00	769,500.00
08/01/2023	-	-	769,500.00	769,500.00
02/01/2024	-	-	769,500.00	769,500.00
08/01/2024	-	-	769,500.00	769,500.00
02/01/2025	-	-	769,500.00	769,500.00
08/01/2025	-	-	769,500.00	769,500.00
02/01/2026	-	-	769,500.00	769,500.00
08/01/2026	-	-	769,500.00	769,500.00
02/01/2027	-	-	769,500.00	769,500.00
08/01/2027	-	-	769,500.00	769,500.00
02/01/2028	-	-	769,500.00	769,500.00
08/01/2028	-	-	769,500.00	769,500.00
02/01/2029	-	-	769,500.00	769,500.00
08/01/2029	-	-	769,500.00	769,500.00
02/01/2030	-	-	769,500.00	769,500.00
08/01/2030	-	-	769,500.00	769,500.00
02/01/2031	-	-	769,500.00	769,500.00
08/01/2031	-	-	769,500.00	769,500.00
02/01/2032	-	-	769,500.00	769,500.00
08/01/2032	-	-	769,500.00	769,500.00
02/01/2033	-	-	769,500.00	769,500.00
08/01/2033	-	-	769,500.00	769,500.00
02/01/2034	-	-	769,500.00	769,500.00
08/01/2034	-	-	769,500.00	769,500.00
02/01/2035	-	-	769,500.00	769,500.00
08/01/2035	-	-	769,500.00	769,500.00
02/01/2036	-	-	769,500.00	769,500.00
08/01/2036	-	-	769,500.00	769,500.00
02/01/2037	-	-	769,500.00	769,500.00
08/01/2037	-	-	769,500.00	769,500.00
02/01/2038	-	-	769,500.00	769,500.00
08/01/2038	-	-	769,500.00	769,500.00
02/01/2039	-	-	769,500.00	769,500.00
08/01/2039	-	-	769,500.00	769,500.00
02/01/2040	-	-	769,500.00	769,500.00
08/01/2040	6,685,000.00	3.000%	769,500.00	7,454,500.00
02/01/2041	-	-	669,225.00	669,225.00
08/01/2041	6,890,000.00	3.000%	669,225.00	7,559,225.00
02/01/2042	-	-	565,875.00	565,875.00
08/01/2042	7,100,000.00	3.000%	565,875.00	7,665,875.00
02/01/2043	-	-	459,375.00	459,375.00
08/01/2043	7,315,000.00	3.000%	459,375.00	7,774,375.00
02/01/2044	-	-	349,650.00	349,650.00
08/01/2044	7,540,000.00	3.000%	349,650.00	7,889,650.00
02/01/2045	-	-	236,550.00	236,550.00
08/01/2045	7,765,000.00	3.000%	236,550.00	8,001,550.00
02/01/2046	-	-	120,075.00	120,075.00
08/01/2046	8,005,000.00	3.000%	120,075.00	8,125,075.00
<b>Total</b>	<b>\$51,300,000.00</b>	<b>-</b>	<b>\$33,076,350.00</b>	<b>\$84,376,350.00</b>

### Yield Statistics

Bond Year Dollars	\$1,102,545.00
Average Life	21.492 Years
Average Coupon	3.0000000%
Net Interest Cost (NIC)	2.9228150%
True Interest Cost (TIC)	2.8957079%
Bond Yield for Arbitrage Purposes	2.8710710%
All Inclusive Cost (AIC)	2.9135374%

### IRS Form 8038

Net Interest Cost	2.8616916%
Weighted Average Maturity	21.479 Years

\$52 million Construction | SINGLE PURPOSE | 2/17/2022 | 10:16 AM

Colliers Securities LLC  
Public Finance